

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

Dominica Electricity Services Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Roseau April 30th 1975

Street and postal address of registered office:

18 Castle Street P. O. Box 1593 Roseau DOMINICA

Company telephone number: (⁷⁶⁷) 255 6000

Fax number: (⁷⁶⁷) 448 5397

Email address: domlec@domlec.dm

Financial year-end: December 31st 2017
(month) (day) (year)

Contact person(s): Ellise Darwton
Corporate Secretary/Legal Officer

Telephone number (if different from above): (⁷⁶⁷) 255 6019

Fax number: (⁷⁶⁷) 448 5397

Email address: ellise.darwton@domlec.dm

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes No

1. Description of the Industry in which the Company Operates

Dominica Electricity Services Limited was incorporated as a public limited liability company in the Commonwealth of Dominica on April 30, 1975. Its main activity is that of electricity generation, transmission and distribution in the Commonwealth of Dominica.

The company operates in a fully liberalised sector under the newly enacted Electricity Supply Act of 2006. Under the Act an Independent Regulatory Commission is vested with broad regulatory oversight over all aspects of the energy sector. The company's operations are regulated by this Commission.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Common Stock	10,417,328	\$4.00/Share

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

None

4. Territories in which Securities are Being Offered

Territory	Effective Date
None	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Common Stock	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Common Stock	10,417,328

c) Outstanding

TYPE/CLASS	No. OF SHARES
Common Stock	10,417,328

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

General Manager

Name: Bertilia McKenzie

Age: _____

Mailing Address: P.O. Box 514, Roseau, Commonwealth of Dominica

Telephone No.: (767) 255-6021

List jobs held during past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

EMPLOYER Dominica Electricity Services Limited
POSITION • Human Resources and Administration Manager 2002 – July 2014

Education (degrees or other academic qualifications, schools attended, and dates):

• Brooklyn College of the City University of New York, Brooklyn, N.Y., June 1988 Bachelor of Arts (Hons.) Major: Economics Minor: Psychology
• University of the West Indies, 1998 MBA Distinction Major: Operations

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: David Keith McGregor Position: Chairman

Age: _____

Mailing Address: C/o Emera Caribbean Incorporated Chelsea House Chelsea Road
St. Michael Barbados

Telephone No.: (246) 626-5014

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2006-2010

Station Manager- ACTO Power, Windsor Ontario-600MW Power Station
Responsible for all aspects of management & OPS

2010-2013

Senior Director/General Manager- Technical & Construction Services
Nova Scotia Power-Halifax- Responsible for all aspects of generation and construction engineering (500M\$)

2013-

VP Asset Management, Emera- Asset management for all Emera Caribbean Assets.

Education (degrees or other academic qualifications, schools attended, and dates):

Bsc (Hons.) Electrical & Electronic Engineering
University of Edinburgh (1989)
Member -Institution of Engineering & Technology (UK)

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Dominica Power Holdings Ltd	Ordinary	5,407,394	52%
Dominica Social Security	Ordinary	2,083,467	20%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Emera (Caribbean) Incorporated	Chelsea House Chelsea Road	Barbados	N/A	
Emera Incorporated	1223 Lower Water Street P.O.	Canada	N/A	Toronto Stock Exchange

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
None			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
The Barbados Light & Power Company Ltd	P.O. Box 142 Garrison Hill St. Michael Barbados	Barbados Stock Exchange

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Bertilia McKenzie

Adler Hamlet

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

May 4, 2018

Date

Signature

May 4th 2018

Date

Name of Corporate Secretary:

ELISE DARWTON

SIGNED AND CERTIFIED

Signature

May 7th 2018

Date